

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	11/26/2021
Subject	Record date for implementing rights

Content:

On November 25, 2021, the Hochiminh Stock Exchnage issued an Announcement No.2034/TB-SGDHCM about the record date of Bamboo Capital Joint Stock Company as follows:

- Ex-right date: December 06, 2021
- Record date: December 07, 2021
- 1. Reason & Purpose: to implement rights to buy shares the additional issuance.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Expected issue volume: 148,768,587 shares
 - Issuing price: 12,000 dongs/share
 - Plan for rounding, handling fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors with the selling price is not less than the issuance price. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 311 shares. With performing ratio 2:1, the shareholder A will purchase: $311 * 1/2 = 155.5$ shares. According to rounding policy, the shareholder A purchases 155 new shares. The fractional shares of 0.5 share will be cancelled.
 - Regulation on rights transfer:
 - Time for rights transference: from December 14, 2021 to January 10, 2022
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and payment: from December 14, 2021 to January 14, 2022.
 - The new shares are freely transferable.

- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Bamboo Capital Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Bamboo Capital Joint Stock Company
 - Account number: 1000 397 331 00002
 - Bank: Nam A Bank.